

# TRUST COMPANY CONSOLIDATED REPORT OF CONDITION

As of September 30, 1999

(in Thousands)

<b>ASSETS</b>	
Cash and due from	34,521
U.S. Treasury securities	121,752
Obligations of other U.S. Government agencies and corporations	2,756
Obligations of States and political subdivisions	22,957
Other Securities	45,578
Loans	1,298
Reserve for possible loan losses	0
Loans (net)	1,298
Bank premises, furniture and fixtures and other assets representing bank premises	43,908
Capital leases included above	196
Real estate owned other than bank premises	516
Investments in subsidiaries not consolidated	0
Other assets (complete schedule on reverse)	264,893
<b>TOTAL ASSETS</b>	<b>538,179</b>
<b>LIABILITIES</b>	
Liabilities for borrowed money	407
Mortgage indebtedness	0
Other liabilities	118,538
<b>TOTAL LIABILITIES</b>	<b>\$118,945</b>
<b>SHAREHOLDERS EQUITY</b>	
Preferred stock	0
Number shares outstanding	0
Common stock	40,397
Number shares authorized	6,043,900
Number shares outstanding	1,016,959
Surplus	39,766
<b>TOTAL CONTRIBUTED CAPITAL</b>	<b>80,163</b>
Retained earnings and other capital reserves	339,071
<b>TOTAL SHAREHOLDERS EQUITY</b>	<b>\$419,234</b>
<b>TOTAL LIABILITIES AND CAPITAL ACCOUNTS</b>	<b>\$538,179</b>
<b>MEMORANDA</b>	
Assets deposited with State Treasurer to qualify for exercise of fiduciary powers (market value)	8,494